



Tom Roulston

President and CEO

Tom has over 20 years experience, a thorough understanding of dynamics of all facets of business and background on both the buy-side and sell-side of the industry.

He has worked for New York based and regional based firms which has helped in developing relationships with institutions, both internationally and throughout the US. He is thoroughly versed on all aspects of the financial industry, having had management and budget responsibility and overseen sale, trading and compliance areas for financial firms.

He brings a unique understanding of both the strategic and financial aspects of industry trends and proliferation of new models in the industry, from hedge funds to electronic trading, and especially the shift of primary research from traditional sources to direct primary research and impact of computers and technology on the velocity and volume of research.

In addition to setting the strategic direction of the company he is also responsible for sales and relationship development.